

2024-2025 Untaxed Income & Exclusion Form Independent Student

Student's Name

Student's I.D.

Carefully review this form and report the 2022 Annual amounts.

- In the Student/Spouse column, *enter the amount for the student and/or spouse.*
- **DO NOT LEAVE ANY COLUMN BLANK. IF THE ANSWER IS ZERO, ENTER \$0.00**

Student/Spouse

\$	Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to amounts reported on the W-2 Form in Boxes 12a-12d, codes D, E, F, G, H, and S
\$	Child support received for any of your children. Don't include foster care or Adoption payments.
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.
\$	Veterans' non-education benefits such as Disability, Death Pension, or Dependency and Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.
\$	Other untaxed income not reported elsewhere on this form, such as workers' compensation, disability, etc. Also include the untaxed portions of health savings accounts from IRS form 1040 – Line 25. Don't include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusions or credit for federal tax on special fuels.
\$	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form or on the Free Application for Federal Student Aid (FAFSA). This includes money that you received from a non-custodial parent that is not part of a legal child support agreement.

Student's Signature

Date

When you have completed this form, please return it along with all requested documents to the Financial Aid Office. You can either mail (1510 Lake Rd., Dyersburg, TN 38024), fax (731-286-3354), or drop off at any of our 3 locations.